

What are the steps of a value transfer?

A value transfer can take quite a while to complete. It is a process that requires accuracy and is carried out in six steps, each of which have a maximum time span. If you want to have the value of a previous pension transferred to our pension fund, bear in mind that the following procedure will need to be followed:



1. Request for a value transfer

You submit a request for value transfer to us. Within **one month** after receiving your request, we will ask your previous pension fund to send us your details.



2. Statement from previous fund

Your previous pension fund will send us a statement specifying the value of your pension accrual in that fund. They will have **two months** time to provide the statement.



3. Quote for a value transfer

Using the statement, we will calculate how much pension that will give you in our pension plan. We will send you a quote. We will need to provide you with the quote within **two months**.



4. Decision to transfer the value

Based on the quote we send you, you decide whether transferring the value of your previous pension to our pension fund is right for you. You will have **two months** to make that decision and notify us.



5. Approved value transfer

After receiving your approval, we will ask your previous pension fund to transfer the value of your pension to us. We will need to do that within **5 workdays**.



6. Completion of value transfer

After receiving the money from your previous pension fund, we will add it to your pension in our pension fund. When everything has been completed, we will notify you.

If you have any questions,

Please contact us at: 088 - 1162 421 or pensioenloket@nn.cdcpensioen.nl